

**STATE OCCUPATIONAL THERAPY LICENSURE BOARD**  
**Bureau of Occupational Licenses**  
700 West State Street, P.O. Box 83720  
Boise, ID 83720-0063

**Board Meeting Minutes of 1/10/2019**

**BOARD MEMBERS PRESENT:** Cherie Strand - Chair  
Jori A Bathina  
Brenda P Krueger  
Farrell Lindley-Kessler  
Cari J Moodie

**BUREAU STAFF:** Kelley Packer, Bureau Chief  
Dawn Hall, Deputy Bureau Chief  
Julie Eavenson, Administrative Support Manager  
Lori Peel, Investigative Unit Manager  
Maurie Ellsworth, General Counsel  
Rob McQuade, Legal Counsel  
Debbie Toncray, Technical Records Specialist II  
Candace Villarreal, Technical Records Specialist I

**OTHERS PRESENT:** David Lehman, Primus Policy Group

The meeting was called to order at 1:00 PM MST by Cherie Strand.

**APPROVAL OF MINUTES**

Ms. Lindley-Kessler made a motion to approve the minutes of 10/26/2018. It was seconded by Ms. Bathina. Motion carried.

**LEGISLATIVE REPORT**

Ms. Packer commended the Board Chair on her presentation of the proposed rules to the House Health & Welfare Committee this morning. She said that the proposed rules passed in the House Health & Welfare Committee; the Routing Slip for the proposed law change will be presented tomorrow morning; and a hearing for the proposed rules will be scheduled.

**INTERIM COMMITTEE: OCCUPATIONAL LICENSING & CERTIFICATION LAWS COMMITTEE**

Ms. Eavenson provided an overview regarding occupational licensing and the role and timing of the service of the Interim Committee, which held its final meeting on November 26, 2018. She said the Interim Committee was authorized to go through the end of November 2018, and it proposed legislation to continue its work in 2019, and made a recommendation to look at endorsement. She said the Interim Committee had previously voted to become a part of the National Conference of

State Legislatures (NCSL) Occupational Licensing Learning Consortium. Ms. Eavenson said she attended the NCSL meeting held in Florida at the end of November 2019, along with Senator Todd Lakey, Senator Lori Den Hartog, and Representative Gayann DeMordaunt. Ms. Eavenson said that discussion was held regarding licensing and certification laws specifically related to nationwide alignment of licensure by endorsement with greater emphasis on military service members and their spouses. Ms. Eavenson stated that Governor Brad Little has convened a working group to review agency Executive Order Reports in greater depth. She said that the Bureau will update Board members as new information becomes available.

## **FINANCIAL REPORT**

Ms. Hall gave the financial report, which indicated that the Board had a cash balance of \$152,606.80 as of 12/31/2018.

## **INVESTIGATIVE REPORT**

Ms. Peel gave the investigative report, which is linked above.

## **FOR BOARD DETERMINATION**

Ms. Bathina made a motion to approve the Bureau's recommendation and authorize closure in case I-OCT-2018-1. It was seconded by Ms. Lindley-Kessler. Motion carried.

## **BOARD TRAINING**

Mr. Ellsworth provided training to the Board regarding the Role of the Board and the Open Meeting Law.

## **OLD BUSINESS**

The Board reviewed the To Do List and no action was taken.

## **NEW BUSINESS**

## **CORRESPONDENCE**

The Board reviewed the questions submitted regarding a student's individualized education program (IEP) and consultation/evaluation process required by either an OT and/or OTA. The Board agreed that it would be best for the inquiring OT to consult the School District attorney regarding the questions submitted. Ms. Lindley-Kessler made a motion to recommend the OT contact the School District attorney regarding the questions and review the laws of the State Department of Education, as well as the current laws and rules of the Board. It was seconded by Ms. Moodie. Motion carried.

## **EXECUTIVE SESSION**

Ms. Lindley-Kessler made a motion that the Board go into executive session under Idaho Code § 74-206(1)(d) to consider records that are exempt from disclosure under the Idaho Public Records Law. The purpose of the executive session was to consider license application materials. It was seconded by Ms. Krueger. The vote was: Ms. Strand, aye; Ms. Bathina, aye; Ms. Krueger, aye; Ms. Lindley-Kessler, aye; and Ms. Moodie, aye. Motion carried.

Ms. Bathina made a motion to come out of executive session. It was seconded by Ms. Lindley-Kessler. The vote was: Ms. Strand, aye; Ms. Bathina, aye; Ms. Krueger, aye; Ms. Lindley-Kessler, aye; and Ms. Moodie, aye. Motion carried.

## **APPLICATIONS**

Ms. Bathina made a motion to approve the following for licensure:

OCTAA-2001	Rachel Smith
OCTAA-2008	Julie Ellison
OCTAA-2018	Fred Niewert

It was seconded by Ms. Lindley-Kessler. Motion carried.

## **EXECUTIVE SESSION**

Ms. Bathina made a motion that the Board go into executive session under Idaho Code § 74-206(1)(d) to consider records that are exempt from disclosure under the Idaho Public Records Law. The purpose of the executive session was to consider license application materials. It was seconded by Ms. Moodie. The vote was: Ms. Strand, aye; Ms. Bathina, aye; Ms. Krueger, aye; Ms. Lindley-Kessler, aye; and Ms. Moodie, aye. Motion carried.

Ms. Bathina made a motion to come out of executive session. It was seconded by Ms. Lindley-Kessler. The vote was: Ms. Strand, aye; Ms. Bathina, aye; Ms. Krueger, aye; Ms. Lindley-Kessler, aye; and Ms. Moodie, aye. Motion carried.

## **CE COURSES**

The Board reviewed and approved the following CE courses:

**SLHS REHAB LEADERSHIP DEVELOPMENT 101**  
ST. LUKE'S ADULT REHAB

**I CAN – ENHANCING QUALITY OF LIFE THROUGH EFFECTIVE  
ORTHOTIC INTERVENTION**  
SURESTEP

**ST. LUKE'S ORTHOPEDIC FRACTURE EDUCATION MODULES**  
ST. LUKE'S HEALTH SYSTEM

**HEARTPARC - CARDIAC RECOVERY PROGRAM**  
ENSIGN SERVICES, INC.

The Board reviewed and requested additional documentation for the following CE course:

**BOISE MONTHLY SPORTS MEDICINE CONFERENCE**  
ST. LUKE'S SPORTS MEDICINE

**NEXT MEETING** was scheduled for April 12, 2019 at 9:00 AM MDT.

**ADJOURNMENT**

Ms. Bathina made a motion to adjourn the meeting at 3:33 PM MST. It was seconded by Ms. Moodie. Motion carried.

---

Cherie Strand, Chair

---

Jori A Bathina

---

Brenda P Krueger

---

Farrell Lindley-Kessler

---

Cari J Moodie

---

Kelley Packer, Bureau Chief